STATE OF CALIFORNIA

BUSINESS, TRANSPORTATION AND HOUSING AGENCY DEPARTMENT OF CORPORATIONS

TO: Dennis Willingham
Brenda Willingham
Sunshine Fresh Produce
Willingham Farms
6069 Cobblestone Street
Ventura. CA 93003

DESIST AND REFRAIN ORDER

(For violations of section 25110 of the Corporations Code)

The California Corporations Commissioner finds that:

- 1. At all relevant times, Sunshine Fresh Produce ("SFP") is or was a California sole proprietorship.
- 2. At all relevant times, Willingham Farms ("WF") is or was a California sole proprietorship.
- 3. At all relevant times Dennis Willingham is or was a control person and principal of SFP and WF.
- 4. At all relevant times Brenda Willingham is or was a control person and principal of SFP and WF.
- 5. Beginning in or about January of 1997 and continuing to about November 2001, Dennis Willingham and Brenda Willingham offered or sold securities in the form of promissory notes, joint venture agreements and investment contracts in SFP and WF.
- 6. Through the direct solicitation of individuals, Dennis and Brenda Willingham offered and sold at least \$20,000,000 of securities in SFP and WF.

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4	8. These securities were offered or sold in this state in issuer transactions. The
5	Department of Corporations has not issued a permit or other form of qualification authorizing
6	any person to offer and sell these securities in this state.
7	Based on the foregoing findings, the California Corporations Commissioner is of the
8	opinion that the promissory notes, joint venture agreements and investment contracts
9	offered and sold by Dennis Willingham and Brenda Willingham in SFP and WF are
10	securities subject to qualification under the California Corporate Securities Law of 1968 and
11	are being or have been offered or sold without being qualified.
12	Pursuant to Section 25532 of the Corporate Securities Law of 1968, Dennis
13	Willingham, Brenda Willingham, Sunshine Fresh Produce, and Willingham Farms are
14	hereby ordered to desist and refrain from directly or indirectly offering or selling in the State
15	of California, securities in the form of promissory notes, joint venture agreements and/or
16	investment contracts, unless and until qualification has been made under said law. The
17	sale of such securities is subject to qualification under said law and such securities are
18	being or have been offered for sale without first being so qualified.
19	This Order is necessary, in the public interest, for the protection of investors and
20	consistent with the purposes, policies, and provisions of the Corporate Securities Law of
21	1968.
22	Dated: July 28, 2003
23	Los Angeles, California
24	DEMETRIOS A. BOUTRIS California Corporations Commissioner
25	Camornia Corporations Commissioner
26	Rv.
27	By:ALAN WEINGER Supervising Counsel
28	Supervising Counsel Enforcement and Legal Services

The purported business of SFP and WF was to operate a business that brokered

strawberries grown in and around Ventura County, California. Later, Dennis Willingham and

Brenda Willingham told investors that they were also growing strawberries.